



## Children's House

### Suggested Bequest Language for EOA Children's House

Using the proper and correct language in your will can prevent any number of problems for your heirs and the charities you wish to support after your passing. These are only suggested forms, and variations may be advisable or better suited to your philanthropic desires. Under any circumstances, these forms should be used only with the advice of an attorney.

#### Wills

- 1. Unrestricted Bequest:** "I/We give, devise and bequeath to Economic Opportunity Agency of Washington County, Inc. the sum of \$ \_\_\_\_\_ dollars (or the following described property) for the benefit of EOA Children's House."
- 2. Designated Bequest:** "I/We give, devise and bequeath to Economic Opportunity Agency of Washington County, Inc. the sum of \$ \_\_\_\_\_ dollars (or the following described property) for the benefit of the (service, therapy, transportation system, classroom, project, etc.) at EOA Children's House."
- 3. Residual Bequest:** "I/We give, devise and bequeath all of the rest of my estate (or percent of the rest of my estate \_\_\_\_\_%) to Economic Opportunity Agency of Washington County, Inc. for the benefit of EOA Children's House."
- 4. Bequest Restricted as to Purposes:** "I/We give, devise and bequeath to Economic Opportunity Agency of Washington County, Inc. the sum of \$ \_\_\_\_\_ dollars (or the following described property) for the benefit of EOA Children's House, to be used in accordance with my gift agreement on file with the EOA Development Office, or as outlined in my estate plans."

#### Trusts

- 1. Unrestricted Provision:** "Trustee shall distribute to Economic Opportunity Agency of Washington County, Inc. the sum of \$ \_\_\_\_\_ dollars (or the following described property) for the benefit of EOA Children's House."
- 2. Designated Provision:** "Trustee shall distribute to Economic Opportunity Agency of Washington County, Inc. the sum of \$ \_\_\_\_\_ dollars (or the following described property) for the benefit of the (service, therapy, transportation system, classroom, project, etc.) at EOA Children's House."
- 3. Residual Provision:** "Trustee shall distribute the remainder of the trust estate (or percent of the remainder of the trust estate \_\_\_\_\_%) to Economic Opportunity Agency of Washington County, Inc. for the benefit of EOA Children's House."
- 4. Restricted as to Purposes:** "Trustee shall distribute to Economic Opportunity Agency of Washington County, Inc. the sum of \$ \_\_\_\_\_ dollars (or the following described property) for the benefit of EOA Children's House, to be used in accordance with my gift agreement on file with the EOA Development Office, or as outlined in my estate plans."